SHRIRAM Insight

HAR HAATH MEIN DHAN KI REKHA

EQUITY WEEKLY REPORT

29th August 2026

Market Snapshot

KEY INDICES	28-Aug-26	21-Aug-26	%Ch
S&P CNX NIFTY	24175.65	24252.00	-0.31
SENSEX	77264.51	77540.83	-0.36
NIFTY MIDCAP 100	64069.50	63735.75	0.52
NIFTY SMLCAP 100	20080.00	19977.75	0.51

(Source: Capitaline, Investing.com)

Sectoral Snapshot

KEY INDICES	28-Aug-26	21-Aug-26	%Ch
NIFTY BANK	57496.30	57761.95	-0.46
NIFTY AUTO	28851.80	29124.60	-0.94
NIFTY FMCG	46815.00	47510.95	-1.46
NIFTY IT	31281.70	30532.25	2.45
NIFTY METAL	13525.35	13172.60	2.68
NIFTY PHARMA	26991.85	26359.75	2.40
NIFTY REALTY	908.85	911.60	-0.30
BSE CG	79514.98	79219.75	0.37
BSE CD	65066.70	65276.34	-0.32
BSE Oil & GAS	25977.70	26090.60	-0.43
BSE POWER	7512.83	7541.66	-0.38

(Source: Investing.com)

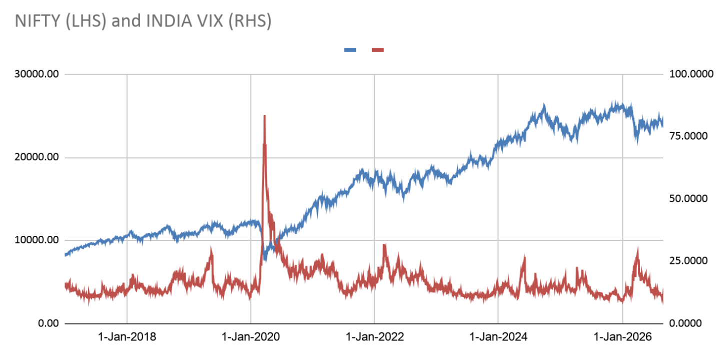
FII & DII Activities (Rs Crore)

21/08/2026 to 28/08/2026

Activities	FIIs	DIIs
Buy	89132.63	98731.12
Sell	82029.26	77297.05
Net	**7103.37**	**21434.07**

(Source: Capitaline)

Nifty Vs. INDIA VIX



(Source: NSE)

Benchmarks end lower for the week amid global uncertainty

IDomestic equity benchmarks witnessed a volatile week, with geopolitical tensions, elevated crude oil prices and concerns over US inflation weighing on investor sentiment. The market recovered on Tuesday but declined over the next two sessions amid profit booking and expiry-related volatility. Equities rebounded on Friday, supported by a sharp rally in IT stocks following upbeat Nvidia results. Pharma and metal shares also gained, while weakness in select banking and consumer stocks capped the upside.

In the week ended on Friday, 28 August 2026, the barometer index, the S&P BSE Sensex declined 276.32 points or 0.36% to 77,264.51. The Nifty 50 index dropped 76.35 points or 0.31% to 24,175.65. The BSE 150 Mid-Cap index added 0.30% to close at 17,335.13. The BSE 250 Small-Cap added 0.17% to end at 7255.27.

Asian Markets

Asian markets witnessed a volatile week, with sentiment initially weighed down by rising global bond yields, elevated

Sensex Gainers - Weekly

SCRIPS	28-Aug-26	21-Aug-26	%Ch
KOTAKBANK	423.75	402.80	5.20
TECHM	1636.00	1583.05	3.34
INFY	1143.65	1120.00	2.11
TCS	2344.00	2298.00	2.00
TATASTEEL	186.20	182.60	1.97

(Source: Capitaline)

Sensex Losers - Weekly

SCRIPS	28-Aug-26	21-Aug-26	%Ch
BHARTIARTL	1882.00	1946.90	-3.33
NTPC	331.50	340.05	-2.51
M&M	3332.40	3417.00	-2.48
RELIANCE	1284.40	1314.00	-2.25
POWERGRID	266.95	272.30	-1.96

(Source: Capitaline)

Nifty Gainers - Weekly

SCRIPS	28-Aug-26	21-Aug-26	%Ch
DIVISLAB	9239.00	8597.00	7.47
KOTAKBANK	423.70	402.80	5.19
TECHM	1640.90	1584.00	3.59
JSWSTEEL	1334.90	1293.70	3.18
BPCL	319.25	311.00	2.65

(Source: Capitaline)

Nifty Losers - Weekly

SCRIPS	28-Aug-26	21-Aug-26	%Ch
BHARTIARTL	1882.40	1946.00	-3.27
NTPC	330.05	340.00	-2.93
HEROMOTOCO	5600.00	5735.00	-2.35
POWERGRID	266.05	272.40	-2.33
M&M	3334.00	3412.20	-2.29

(Source: Capitaline)

crude oil prices and concerns over escalating tensions between the US and Iran. Markets recovered in the second half of the week as crude prices declined sharply, easing concerns about inflation and the outlook for global growth.

Technology stocks provided further support after Nvidia delivered strong quarterly results and an upbeat outlook, reinforcing optimism surrounding artificial intelligence-related spending.

In Japan, inflation data remained in focus, with Tokyo's core consumer prices rising 1.8% year-on-year in August, compared with a 1.7% increase in July.

In China, industrial profits growth slowed to 11.2% year-on-year in July, the weakest pace so far this year. For the first seven months of 2026, industrial profits rose 17.6%, indicating a moderation in growth momentum.

Overall, Asian equities ended the week broadly higher, supported by easing oil prices, lower US Treasury yields and renewed strength in technology stocks following Nvidia's earnings.

European Markets

European markets started the week on a weak note, with equities remaining near three-week lows as rising global bond yields and escalating economic tensions between the US and Iran weighed on investor sentiment.

By Friday, European equities were trading higher, supported by a rally in technology shares following Nvidia's strong quarterly performance and upbeat outlook.

Overall, European markets recovered from early-week weakness and ended the week on a positive note, supported by easing crude oil prices, improved risk sentiment and renewed optimism surrounding the global technology sector.

Nifty Midcap 100 Gainers - Weekly

SCRIPS	28-Aug-26	21-Aug-26	%Ch
SAIL	200.00	173.46	**15.30**
LICHSGFIN	535.00	497.00	**7.65**
LAURUSLABS	1938.50	1802.00	**7.57**
COFORGE	2014.60	1891.70	**6.50**
ZYDUSLIFE	1191.00	1120.00	**6.34**

(Source: Capitaline)

Nifty Midcap 100 Losers - Weekly

SCRIPS	28-Aug-26	21-Aug-26	%Ch
CROMPTON	233.00	252.00	**-7.54**
ZEEL	101.51	107.58	**-5.64**
FEDERALBNK	344.25	361.00	**-4.64**
IDFCFIRSTB	83.12	86.75	**-4.18**
COROMANDEL	1913.70	1996.10	**-4.13**

(Source: Capitaline)

World Markets

KEY INDICES	28-Aug-26	21-Aug-26	%Ch
DJIA	53559.99	53277.01	**0.53**
NASDAQ	26402.42	26180.46	**0.85**
BOVESPA	175664.62	171031.73	**2.71**
FTSE 100	10824.26	10816.56	**0.07**
CAC 40	8401.18	8484.43	**-0.98**
DAX	26569.99	26136.56	**1.66**
MOEX RUSSIA	2114.93	2134.97	**-0.94**
NIKKEI 225	66405.56	66016.36	**0.59**
HANG SENG	25584.79	26009.46	**-1.63**
STRAITS TIMES	5699.93	5688.96	**0.19**
SHANGHAI COMPOSITE	3952.18	3905.20	**1.20**
JAKARTA	6518.12	6525.69	**-0.12**

(Source: Capitaline, Investing.com)

US Markets

US markets witnessed a mixed but largely positive week so far, as investors navigated concerns over inflation, elevated Treasury yields, geopolitical tensions and major corporate earnings.

The flash Services PMI rose to 56.8 in August from 54.6 in July, although the stronger-than-expected data also reinforced concerns that inflationary pressures could remain elevated.

US consumer confidence weakened more than expected in August, falling to its lowest level in seven months, reflecting growing concerns about business conditions and the labour market.

Inflation remained elevated, with the US PCE price index rising 3.7% year-on-year in July, while core PCE increased 3.3%. The data reinforced investor caution regarding the outlook for Federal Reserve policy.

(Source: Capitaline)

Outlook and Technical View

Global developments, including the evolving U.S.-Iran conflict, movements in crude oil prices, movement of rupee against USD, energy market dynamics, interest-rate outlook and other international macroeconomic cues, will also remain key drivers of market sentiment in the near term. Besides, Investment by foreign portfolio investors (FPIs) and domestic institutional investors (DIIs) will be closely monitored.

From the technical standpoint, Nifty may find support at 24106, 23995, 23801, 23552 while levels of 24217, 24328, 24413, 24502 may act as resistance with pivot point at 24147.

(Source: Capitaline)

Derivative Weekly Wrap

OPEN INTEREST DETAILS

Symbol	Expiry Date	LTP	Pr. LTP	Ch.	Premium/discount	OI	Prev. OI	Ch. in OI
NIFTY	29-Sep-26	24349.00	24394.90	**-0.19%**	**173.35**	614835	267738	**129.64%**
BANKNIFTY	29-Sep-26	57860.00	58030.00	**-0.29%**	**363.70**	133836	61254	**118.49%**

(Source: NSE)

COST OF CARRY

Positive

Symbol	Spot Price	Future Price	Expiry Date	Cost of Carry
LICHSGFIN	535.00	544.25	29-Sep-26	**19.72%**
AUROPHARMA	1645.30	1662.20	29-Sep-26	**11.72%**
SRF	2589.90	2616.40	29-Sep-26	**11.67%**
GODREJPROP	2029.10	2049.60	29-Sep-26	**11.52%**
BIOCON	411.10	415.25	29-Sep-26	**11.51%**
SUNPHARMA	1920.00	1938.80	29-Sep-26	**11.17%**
ICICIBANK	1422.80	1436.50	29-Sep-26	**10.98%**
APOLLOHOSP	8838.50	8923.50	29-Sep-26	**10.97%**
HINDPETRO	364.00	367.50	29-Sep-26	**10.97%**
MARICO	829.65	837.35	29-Sep-26	**10.59%**

(Source: NSE)

Negative

Symbol	Spot Price	Future Price	Expiry Date	Cost of Carry
NTPC	330.05	327.65	29-Sep-26	**-8.29%**
COALINDIA	401.00	398.25	29-Sep-26	**-7.82%**
HAVELLS	1222.90	1215.80	29-Sep-26	**-6.62%**
SIEMENS	4089.00	4065.40	29-Sep-26	**-6.58%**
WIPRO	180.95	180.57	29-Sep-26	**-2.40%**
DRREDDY	1178.00	1176.00	29-Sep-26	**-1.94%**
BRITANNIA	5308.50	5307.00	29-Sep-26	**-0.32%**
TVSMOTOR	4304.20	4303.20	29-Sep-26	**-0.27%**
NESTLEIND	1454.60	1454.40	29-Sep-26	**-0.16%**

(Source: NSE)

PUT CALL-RATIO

Symbol	PUT	CALL	RATIO
NIFTY	60014995	51812360	**1.16**

(Source: Capitaline)

The following stocks displayed surge in volume during the week and can be one of the triggers for deciding trading/investment stocks:

1. SAIL	**2. APLAPOLLO**	**3. ADANIENT**	**4. HINDZINC**	**5. JINDALSTEL**
6. VEDL	**7. JSWSTEEL**	**8. WELCORP**	**9. NMDC**	**10. TATASTEEL**
11. EMAMILTD	**12. VBL**	**13. DABUR**	**14. COLPAL**	**15. UNITEDSPR**
16. MARICO				

(Source: Moneycontrol)

DISCLAIMER

This document has been prepared by Shriram Insight Share Brokers Ltd. and is meant for sole use by the recipient and not for circulation. This document is not to be reported or copied or made available to others. The information contained herein is from sources believed reliable. It should not be considered as an offer to sell or a solicitation to buy any security or as an official confirmation of any transaction. We do not represent that it is accurate or complete and it should not be relied upon as such. This document is prepared for assistance only and is not intended to be and must not alone be taken as the basis for an investment decision. The investments discussed or recommended in this report may not be suitable for all investors. Shriram Insight Share Brokers Ltd. Stock Recommendation Service is a general recommendation service and is not to be construed as an individual investor-specific Portfolio Management and Advisory Service.

The user assumes the entire risk of any use made of this information. Each recipient of this document should arrive at an independent evaluation of an investment in the securities of companies referred to in this document and should consult their own advisors to determine the merits and risks of such an investment.

Shriram Insight Share Brokers Ltd. shall not be responsible for any loss or liability incurred to the user as a consequence of his or any other person on his behalf taking any investment decisions based on the information, recommendations, research reports, analysis, quotes, etc. provided on the web site.

Shriram Insight Share Brokers Ltd shall not be liable for errors, omissions or typographical errors, disruption delay, interruption, failure, deletion or defect of/in the Service provided by it.

All Users of the Service in countries other than India understand that by using the Service, they may be violating the local laws in such countries. If the User chooses to access the Service from outside India, he shall be responsible for compliance with foreign and local laws.

EQUITIES | DERIVATIVES | COMMODITIES | DP SERVICES | MUTUAL FUNDS | RESEARCH

SHRIRAM INSIGHT SHARE BROKERS LTD. CK-5, Sector-II, Salt Lake City, Kolkata - 700091 | Tel : 2359 4612, 2359 4614, 2359 4877 | Fax : (033) 2321-8429 | E-mail : helpdesk@shriraminsight.com | www.shriraminsight.com |